

PROJECT PORTFOLIO MANAGEMENT (PPM)

“

A vendor's Emotional Footprint can influence whether a client chooses to do business with the organization. TeamDynamix received the absolute highest rankings in this category, scoring a 92% in ITSM and 90% for PPM.”

– David Piazza, President of Software Reviews, Info-Tech

Gain control of project timelines, expenses, resource allocations...

It is common for organizations to reach a point where the complete scope of projects is too much to manage with spreadsheets and shared documents. From the most basic to the most sophisticated, improved controls are needed. **We can help you get there.**

- Project Intake/Review/Approvals
- Planning/Workflow/Scheduling
- Resource Capacity Planning
- Project Tracking & Governance
- Collaboration
- Budget Planning & Time Tracking
- Tie Tickets & Projects Together
- Dashboards & Reporting

“

The centralization of data and projects and the ability to capture high-level information about operations and maintenance activities are a huge benefit.”

– Denis Walsh, Director, Project Planning and Portfolio Governance
Boston College

Comprehensive support for all projects, regardless of size, complexity or simplicity.

PROJECT INTAKE & WORKFLOW

Leverage an intake framework, which will help you compile, analyze, and evaluate the data required to decide which ideas should become projects and which projects should be approved.

COLLABORATION

Project teams are more effective when they can seamlessly collaborate. Sharing notes, discussing issues and risks and understanding status updates in real time contribute to top-notch project performance.

DASHBOARDS & REPORTING

When it comes to project management, there is no bigger mantra than transparency. Gain a consolidated view of projects across the team with custom views and the ability to export or publish publicly.

PROJECT PLANNING

Quickly and effectively plan projects using the right methodology for the job. Speed planning with project templates to support all maturity levels from simple to complex using the right fit for each project.

PROJECT MANAGEMENT

Quickly measure and report on the activities, issues, risks, and tasks that have the biggest impacts on successful project completion. Set custom alerts for specific deviations, project health, and project status.

RESOURCE MANAGEMENT

Resource constraints are often reported as the number one issue facing IT organizations. PMOs need a clear view of all work and resources across the portfolio with capacity planning.

TICKETS & PROJECTS

Sometimes incidents and service requests need to become projects – and sometimes projects kick off service requests. With a single platform approach, you can manage both in one place, on one platform.

PORTFOLIO APPROACH

Eliminate surprises and identify potential roadblocks before they occur with a portfolio approach. Establish the framework to keep projects on track, aligned with goals, and ensure completion on time and budget.

Improve outcomes with a portfolio approach.

Whether you are assigning resources to a specific request or to specific steps in a project plan, it is still an allocation of hours and it needs to be tracked. If you do this in two different places, you will never have a single view of all resources nor will you have a clear view of projects across the enterprise.

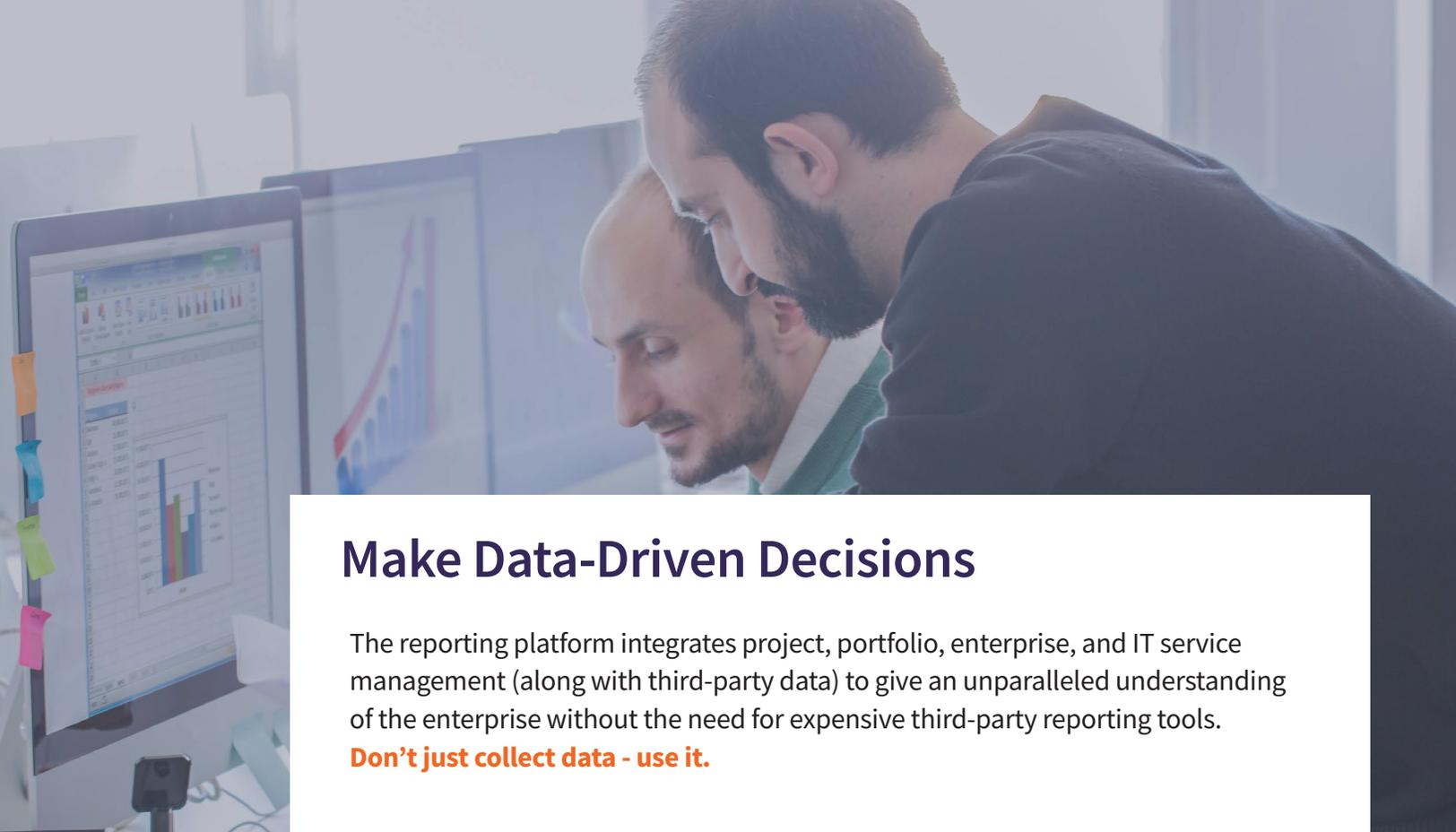
Prioritize, track, allocate, and model across a portfolio of projects.

Award-winning solution design.

- Support for all project methods: Waterfall, Agile, Kanban, Card Wall and basic task lists.
- Flexible to manage projects for IT, facilities, marketing, HR, and more.
- Institute workflow to ensure that steps are moved along as planned.
- Conduct in-depth resource capacity planning analysis.
- Engage in budget planning & time tracking for better outcomes.
- What-if planning scenario mapping.
- Manage project documents in a centralized storage repository.

Create a Project Management Culture: flexible project styles foster enterprise-wide adoption.



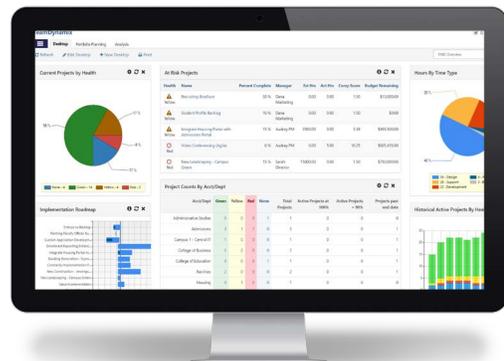


Make Data-Driven Decisions

The reporting platform integrates project, portfolio, enterprise, and IT service management (along with third-party data) to give an unparalleled understanding of the enterprise without the need for expensive third-party reporting tools.

Don't just collect data - use it.

- Manage proposed, planned, and current projects with approval tracking.
- Prioritize projects and optimize the project portfolio.
- Track and manage the execution with time, resource, and expense tracking.
- Perform what-if analysis & engage in resource capacity planning.



Project Portfolio Management + Service Management

Sometimes service requests need to become projects – and projects often kick off a series of small requests. **That's why we put them together.** TeamDynamix offers Service & Project Portfolio Management together on one platform for a true work management solution.

Experienced Services Organization

The TDX Professional Services team offers the experience that comes with performing hundreds of implementations and trainings. We will work with you from start to finish including process consulting and ongoing support services.